PLATINUM PARTNER



The Summit is an inspiring gathering of experts on regenerative agriculture from the entire value chain - including farmers. The event was filled with "doers", so it's a must attend event for those interested in the next wave of agriculture.

— ALUS

2ND ANNUAL

REGENERATIVE AGRICULTURE

AND FOOD SYSTEMS SUMMIT 2024 USA

MARCH 12-14 | CHICAGO HYATT CENTRIC MAGNIFICENT MILE



350

ATTENDEES FROM
ACROSS THE
SUPPLY CHAIN

267

COMPANIES FROM ACROSS THE AGRI FOOD SPACE HOURS OF DEDICATED 1-2-1 MEETING TIME



ABSOLUTELY AMAZING - WHAT A FANTASTIC CONFERENCE. EXTREMELY WELL ORGANIZED AND DELIVERED - SPEAKERS AND DISCUSSIONS WERE ON POINT. I THOROUGHLY ENJOYED THE ASSOCIATED APP. ALSO ENJOYED THE NETWORKING OPPORTUNITIES.

— AGRICULTURE AND AGRI-FOOD CANADA

GREAT EVENT, OVERALL. IT BRINGS THE RIGHT PEOPLE TO THE "TABLE" AND THE EVENT ALLOWS FOR EXTENSIVE NETWORKING AND COLLABORATION.

DANONE



THE REGENERATIVE AGRICULTURE MOVEMENT IS NOW ENTERING ITS MAINSTREAM PHASE. THIS CONVENING IS GREAT FOR PRACTITIONERS WHO CROSS THE VARIOUS SPECTRUMS OF RA STRATEGY AND INTEGRATION AND ARE LOOKING FOR INPSIRATION ABOUT HOW TO DIG DEEPER IN FOOD SYSTEMS TRANSFORMATION.

· NUTRIENT DENSITY ALLIANCE



FASCINATING
INSIGHTS AND
CONNECTIONS
WHICH INSPIRES
MOMENTUM
BEHIND THE REGEN
AG MOVEMENT.

---- FONTERRA

#RAFSS TRENDS REPORT

It was truly a delight to gather in person with 350 leaders at the Regenerative Agriculture & Food Systems Summit USA. Over three days, we engaged in enriching discussions, critical thinking, and optimistic dialogue aimed at revolutionizing our food system.





THE HIGHLIGHTS

From identifying requirements for the GHG protocol and FLAG guidance to considering water and biodiversity as part of your nature-positive strategies, #RAFSS saw a multitude of content and insightful conversations uncovering practical strategies to accelerate regenerative practices. Here are a few of the main takeaways:



Acknowledging producers as integral parts of the supply chain fosters rapid adoption of regenerative practices.



Exploring new **financing options** is crucial to support investments in regenerative agriculture.



Improving traceability and **data quality** at the producer level is essential for progress.



Setting targets provides a **shared goal** and **drives collaboration** beyond sustainability departments.

YOUR 2024 KEY TAKEAWAYS

BETSY HICKMAN DIRECTOR

ANTHESIS GROUP



Change moves at the speed of relationships. Relationships move at the speed of trust. So much of regenerating landscapes & watersheds depends on partnering with farmer's trusted advisers to scale impact



With ag lenders and insurers part of the conversation, seeing signs of progress to shift financing from nature-negative toward nature-positive outcomes. This unlock depends upon accurately pricing risk and our actuarial tables are not keeping pace.



Getting value to flow to farmers, equally sharing in the risk and the reward to regenerate both landscapes and rural economies is key.



Integrating the value of nature into decision-making at each stage of the value chain is crucial—the resiliency of our food system depends on each actor accurately valuing and acting on nature-related financial risk.

KIM TEN WOLDE INTERNATIONAL BUSINESS DEVELOPMENT LEAD

AGRICARBON



Are we doing the right thing? On one panel discussion, Margaret Henry of PepsiCo and Michelle French of ADM hit the hammer straight on the nail: While we may not have the perfect targets or approach, having targets puts a North Star on the horizon for everyone. It creates a shared goal and helps take conversations outside the sustainability department, creating shared ownership. This helps move the needle!



Let's not let perfection get in our way; we should keep pushing for change. We've achieved great things in the past, and together we can do it again!



What if we focus on the value of nutrient density?! (Sorry, John Kempf put it better: nutrient INTEGRITY!). Food as something that's satiating and nurturing your body, food as medicine. And healthy food can only come from healthy crops, and thus they need health soils. 'You are what you eat' also counts for the animals what we eat, the crops that they eat and what the crops grow on: SOIL HEALTH is priority 1!

YOUR 2024 KEY TAKEAWAYS

It has been encouraging to hear other farmer's experiences and how companies throughout the value chain including capital investment, and technology companies are working together to gain new perspectives and make change happen. Also loved touring the Four Star Mushrooms too!

CARRIE VOLLMER-SANDERS SUSTAINABILITY DIRECTOR

USFRA

NICOLAS REINOSO SENIOR VICE PRESIDENT GLOBAL DEVELOPMENT INTENT



Understand the complexity of the system and context, and the imperative need to work collaboratively to generate impact quickly (growers, technologies, distributors, co-ops, traders, crushers, CPGs, ingredients, inputs, factories, MRV, etc.).



Align the public and private sectors with the reality of the farmers and accelerate the pathways of crops produced under these practices.



Consider the producer as part of the supply chain, not as a supplier, allowing them to rapidly adopt regenerative practices through long-term contracts (preventing them from turning around), payments and/or rewards according to the effort and the cocreation of anticipated solutions.



Promote a market for specialties and look for a differentiated market for "commodities" produced in this way.



Generate an agronomic community with the same objective of transferring experiences, knowledge and insights in the regions and crops explored.



Promote, facilitate and make more efficient traceability, measurement and verification of data, as well as data quality at the producer level.



Seek the nutritional quality of food as a reflection of the improvement in plant genetics, the health of the soil, water and the decrease of the negative impact on the climate.



URBAN FARM TOUR

PROVIDING PARTICIPANTS WITH FIRSTHAND EXPOSURE TO THE PRINCIPLES AND PRACTICES OF REGENERATIVE AGRICULTURE

Attendees had the unique opportunity to visit **Four Star Mushrooms**, a pioneering urban farm combining controlled environment agriculture with regenerative agriculture.

This experiential learning opportunity took place a day before the main conference and enabled participants to join the conference with a deeper understanding of regenerative practices backed with tangible real-world examples.

Four Star Mushrooms



Focused on cultivating gourmet mushrooms for Chicago chefs across restaurants and service venues.



Utilize byproducts generated from organic agriculture and the lumber industry to process substrates into pellets and innoculate them with mushroom cultures to produce 17 specialty gourmet mushrooms.



After harvest, they collaborate with local producers and regenerative farms to repurpose spent mushroom substrate as a soil amendment, enriching soil health in the Chicagoland area.



WHO ATTENDED?

FARMERS

Alan D. Henning Braga Fresh Creek Road Farms **Curtis Farms** Dairy Grazing Apprenticeship (DGA) Federation of Southern Cooperatives Ferme de l'odyssee Fisher Farms Four Star Mushrooms Greensprouts Farms Harbrand Huerto Regenerativo NaTerra **KOL Foods** La Concordia LaEnmienda LongView Farms McCarty Family Farms Nisse Farm Ocean's Balance Pomona Farming Practical Farmers of lowa Quattro Farms Reitzel Farms Sleeping Bear Standard Soil Sykes Southern Acres Union Grove Farm **US Farmers and** Ranchers in Action Walden Local Meat Co. Willmar Farms Ltd **Yoder Farms**

ACADEMICS

University of Illinois College of Medicine, Peoria College of DuPage College of Lake County Foundation Cornell Atkinson Center for Sustainability, Cornell University Dartmouth College Delta Institute **Duke University EARTH University** Federal University of Parana Iowa State University Kansas State University Michigan State University MSU Center for Regenerative Agriculture North Carolina Agricultural and Technical State University Purdue University Santa Clara University Swette Center for Sustainable Food Systems at Arizona State University Tennessee State University The Ohio State University **UC Davis** Unity Environmental University Université de Moncton Université TÉLUQ University of California Agriculture and Natural Resources (UCANR) University of Chicago University of Illinois

University of Kentucky University of Southern

California

MNCS, F&B & RETAILERS

Abbott ADM Agoro Carbon Alliance Anheuser-Busch Campbell Soup Company Cargill Ceres Global Ag Corporativo Bimbo Danone Eastman Farmer Focus First Milk Limited Florida Crystals Fonterra General Mills Grupo Bimbo ISS Guckenheimer Kellanova Company Kimberly-Clark Corporation King Arthur Baking Company Maple Leaf Foods Materne North America / GoGo squeeZ McCain Foods McDonald's Corp. PepsiCo Primient Rabobank SABIC Agri-Nutrients Sunrise Foods International Suntory Sysco/FreshPoint Valent Biosciences Sensient Natural Ingredients

SERVICE PROVIDERS

3Bar Biologics Agmatix Agreena Agricarbon **AgVend** Andes **Anthesis Group AON RISK SERVICES** Arva Intelligence Averum, LLC Bain & Company Bayer Bright Ventures GmbH **Builders Vision** Canopy Farm Management Carbon Yield Carbonwave Cargill Circularity2, LLC Clean Crop Technologies Collective Impact Control Union Cquesta, Inc. CrossBoundary Danone Edacious Elemental Excelerator **FAI Farms** Farm Credit Services of America Frontier Farm Credit **FarmLab** Forum for the Future **Fulton Market Group** Good Agriculture GreenoSoil Groundwork BioAg Indigo Ag INTENT **KBW** Kynetec 'Let's Create Possible' LimnoTech Living Carbon Mad Capital

Martin Brower

Odyssey Collaborations

Solutions North America,

Peterson Projects &

Mindsprint

Mitsui & Co.

OnePointFive

PHM Brands

Pivot Bio

Planet Earth Agronomy Planet FWD Pure Strategies, Inc. Quantis Rabobank ReGen Ventures Regrow Responsive Drip Irrigation **RRG Nature Based Solutions** RuralWorks Partners S2G Ventures Segana Soilcraft Inc Supply Change Capital Sustainable Edge Sustainable Food Group SustainCERT **Trace Genomics** Trailhead Capital ucrop.it Vayda

NGOS, CO-OPS & POLICY

Advancing Eco Agriculture Agriculture & Agri-Food Canada Aldahra Alliance for the Chesapeake ALUS American Farmland Trust American Soybean Association Audubon Australian Trade and **Investment Commission** Beef + Lamb New Zealand BioSTL Canadian Alliance for Net Zero Agriculture CARE USA Catholic Relief Services Clarkson Grain Company Compassion in World Farming Compeer Financial Council of the Great Lakes Cool Farm Alliance Region CropLife Canada Earth Economics **Ecosystem Services Market** Consortium **Environmental Defense Fund** Farm Credit Mid-America

Farmers for Soil Health

Field to Market Foundation for Food & Agriculture Research Frenchman Valley Coop Green Lake Association Heifer International Illinois Environmental Council Illinois Soybean Association Indigenous Food and Agriculture Association Innovation Center for U.S. Intertribal Agriculture Council IPM Institute Kiss the Ground Leading Harvest National Association of **Conservation Districts** National Audubon Society National Corn Growers Association National Fish and Wildlife Foundation National Pork Board Native American Agriculture Natural Resources Defense Council (NRDC) Nature United (The Nature Conservancy) NatureX Foundation New Zealand Embassy Non-GMO Project **Nutrient Density Alliance** Organic Valley Cooperative **Precision Conservation Specialists Proximity Designs** Regeneration Canada San Diego Foundation Savanna Institute Soil Upside Sustainable Agriculture Network **Tech Matters** TechnoServe The Transfarmation Project Tierra de Monte Trade and Investment Queensland United Soybean Board **USDA** Varda Ag **WBCSD** Wolfe's Neck Center for Agriculture & the

Environment

NNOVATION SHOWCASE

APPLY FOR 2025

Five start-ups leading the way in the agriculture space were chosen by our Selection Committee, made up of active Investors, to present their vision of the future of regenerative agriculture.

The Innovation Showcase aims to give start-ups with unique and interesting technologies, services, and products the chance to present in front of our audience made up of active investors and industry leaders.

SELECTION COMMITTEE



MITCH RUBIN
DIRECTOR OF INNOVATION
ELEMENTAL EXCELERATOR



BRIAN HALWEIL STRATEGIC ASSOCIATE ASTANOR VENTURES



CRISTINA ROHR
MANAGING DIRECTOR
S2G VENTURES



PARKER HUGHES
PRINCIPAL
REGEN VENTURES

3 BAR BIOLOGICS

Founded in 2013 by CEO Bruce Caldwell, 3BarBio offers increased profitability to discovery companies and distributors by guaranteeing viable microbes and creating a smarter supply chain.



3Bar addresses the major hurdle to further adoption of biologics by designing innovative packaging to deliver viable microbes to the ag market. With its proprietary Design. Develop. Deliver. process, 3Bar delivers on demand for partners around the world.



BRUCE CALDWELL FOUNDER & CEO

Mr. Caldwell brings 30 years of product innovation leadership in Food & AgTech from a career at ScottsMiracle-Gro and Procter & Gamble. As Senior VP of R&D at Scotts, he led a global organization and numerous external partnerships to create easy to use agricultural products including a line of biologics and seed coatings. Mr. Caldwell earned a BS Chemical Engineering from Georgia Tech and an MBA from U. Cincinnati.

CLEAN CROP TECHNOLOGIES

Clean Crop Technologies ("Clean Crop") stops crop loss at the source, removing pathogens from seeds before they are planted, increasing



yields, reducing in-field waste, and improving food safety. Clean Crop's Clean Current technology combines electricity and food-grade gases to create cold plasma, inactivating a broad spectrum of contaminants from seed surfaces in a dry, automated, and residue-free process. Clean Crop's vision is to deploy its Clean Current system as the first line of defense against crop disease globally.



DAN WHITE CO-FOUNDER & CEO Co-Founder and CEO Dan White has spent the past 16+ years helping innovative technologies build market share across the horticulture, nut, grain, and agro-input sectors in the US and emerging markets. He has a demonstrated ability to convert large scale agricultural enterprise customers for novel technologies and led Clean Crop's capital raises, securing over \$13M.

INNOVATION SHOWCASE

FINALIST

EDACIOUS

Edacious helps customers to measure and compare the nutritional quality of their food. The company's tech stack includes affordable



AUDIENCE CHOICE



testing and software to understand and report the nutrient density of whole foods, connecting the dots between agriculture and human health.



ERIC SMITH CEO & FOUNDER

Eric Smith is CEO and Founder of Edacious, PBC, working at the intersection of agriculture, climate change, and human health. He was most recently Director of Neglected Climate Opportunities, the Grantham Foundation's venture capital vehicle, where he led investments in businesses and technology that can remove carbon and GHG at scale. Eric was previously with SJF Ventures and worked for BlackRock on climate finance, in addition to providing advisory and audit services to forest carbon and other natural resource management projects.

He is a graduate of the dual degree program at Duke University, having received his MBA and Master of Forestry. He served as a Peace Corps Volunteer in Costa Rica.

FARMLAB

FarmLab provides simplified environmental measurement solutions for carbon and regenerative ag projects. Our digital platform bridges the gap



between environmental testing laboratories, field samplers, and consultants (including agronomists and carbon developers), simplifying the entire sample collection and testing process. This streamlined approach allows us to deliver soil carbon measurement projects efficiently, at scale and with impact through an ecosystem of accredited samplers, labs and consultants. Using advanced geospatial analytics, combined with streamlined processes and fixed price contracts with samplers – we're able to bring the cost of soil measurement down by 25%.



SAM DUNCAN FOUNDER & CEO

As the founder and CEO of FarmLab, Sam is a driving force in the effort to improve on-farm sustainability. With a background in both agriculture and military logistics, Sam brings a unique perspective and drive to support innovation in agriculture. Under his leadership, FarmLab has become a leading player in the agtech industry, recognized for its contributions to improving farm sustainability and productivity. Sam is committed to using technology to create a more sustainable future for farmers around the world.

SEQANA

Sequence is bringing transparency, replicability, and scale to soil health. Through a combination of ground truth data, satellite imagery, and machine learning,



Seqana facilitates the monitoring, reporting, and verification (MRV) of soil organic carbon (SOC). Last quarter they provided standard compliant services on 1.25M acres to customers in 8 countries on 4 continents. Seqana's Berlin based team recently garnered investment from Australian, German, and Brittish VCs as well substantial support from the European Union and the European Space Agency. With this boost in momentum, Seqana will facilitate the global transition to a regenerative agriculture system by making soils measurable. If you are interested in learning more about Seqana's standard compliant services please contact co-founder Jakob Levin (jakobeseqana.com)



JAKOB LEVIN CO-FOUNDER & CCO

Jakob Levin is the co-founder and CCO of Seqana, a German B2B SaaS startup that is bringing transparency, replicability, and scale to soil health metrics. He has spent the majority of his career working at the intersection of remote sensing, environmental management, and SaaS. Jakob's passion for climate tech drove him to co-found Seqana in 2021 with the purpose of unlocking the world's largest terrestrial carbon sink, soils. Before Segana, Jakob worked in various startups and for federal offices in both Germany and the US.

JOINUS AGAIN!

NEXT IN SERIES...





JUNE 25-26, 2024 | MEXICO CITY
REGENERATIVEAGRICULTURESUMMITLATAM.COM

DOWNLOAD AGENDA

INTERESTED IN PARTNERING WITH US IN LATAM?



CHRISTIAN EGGLISHAW
Commercial
Partnerships Manager

christian.egglishawekisacoresearch.com +44 (0)203 897 6813

BOOK MEETING



3-5 SEPTEMBER, 2024 | AMSTERDAM REGENERATIVEAGRICULTURESUMMIT.COM

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REGISTER INTEREST

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GOLD PARTNERS





















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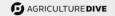




COMMON GROUND

MEDIA PARTNERS









THE ORGANIC & NON-GMO REPORT





INTERESTED IN PARTNERING WITH US?



EMMA FORREST

Commercial Partnerships Director efekisacoresearch.com +44 (0) 203 696 9530

BOOK MEETING